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# Report on the Campus Union Fee

*(also known as the Student Body Centers Fee)*

STUDENT FEE ADVISORY COMMITTEE

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Associated Students, CSUF, Inc.

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CALIFORNIA STATE UNIVERSITY  
**FULLERTON**<sup>™</sup>

# Campus Union Fee

- Governance
- History
- Purpose
- Revenues and Expenditures
- Services Provided
- Questions

## Campus Union Fee: Governance

- Executive Order 1054: CSU Fee Policy
- Executive Order 994: CSU Financing and Debt Management Policy
- Category II Fee
  - Required to be paid to enroll or attend CSUF
  - Established or adjusted through student fee referendum or alternative consultation
  - Must be approved by the Chancellor
- Fee Schedule
  - Fall: \$134
  - Spring: \$134
  - Summer: \$60

# 2014/15 California State University Campus Union Fee Rates

*Does not include summer session fees*

CSU Institution	Campus Union Fee
Maritime Academy	\$0
Monterey Bay	\$44
Stanislaus	\$156
San Francisco	\$164
Humboldt	\$186
Fresno	\$226
<b>Fullerton</b>	<b>\$268</b>
Los Angeles	\$275
Channel Islands	\$324
Dominguez Islands	\$326
Long Beach	\$358

CSU Institution	Campus Union Fee
East Bay	\$360
San Bernardino	\$372
Sacramento	\$428
Bakersfield	\$447
San Diego	\$474
Northridge	\$526
San Marcos	\$630
San Luis Obispo	\$657
San Jose	\$670
Pomona	\$690
Sonoma	\$728
Chico	\$770

**Average 2014/15  
CSU Campus Union Fee**  
*Does not include summer session fees*  
**\$395**

Source:  
<http://www.calstate.edu/budget/fybudget/2015-2016/documentation/05-mandatory-fees-table.shtml>

## Campus Union Fee: History

- Initial referendum passed by CSUF student body in 1966
  - “University Center” opened in 1976
- Referendum to expand the union passed in 1987
  - Newly expanded “Titan Student Union” opened in 1992
- Referendum to build the Recreation Center passed in 2000
  - Student Recreation Center opened in 2008

ASSOCIATED STUDENTS, CSUF, INC. | CAMPUS UNION FEE

Fee Increase	Semester Vote	Amount of Increase Per Semester	Semester First Collected	Total Union Fee
Initial Union Fee <i>Referendum: \$1.8M building</i>	Spring 1966	\$8: full-time \$4: part-time \$0: summer session	Fall 1966	<ul style="list-style-type: none"> <li>\$8 in fall/spring semesters: 8 or more units</li> <li>\$4 in fall/spring semester: less than 8 units</li> <li>\$0 in summer session</li> </ul>
Increase Original Union Fee <i>Referendum: \$4.1M building (due to inflation)</i>	Fall 1971	\$2: 8 or more units \$1: less than 8 units \$0: summer session	Fall 1973	<ul style="list-style-type: none"> <li>\$10 in fall/spring semesters: 8 or more units</li> <li>\$5 in fall/spring semester: less than 8 units</li> <li>\$0 in summer session</li> </ul>
Increase Union Fee <i>TSU/ASI Board Action (no referendum)</i>	Fall 1978	\$8: 8 or more units \$13: less than 8 units \$5: summer session	Spring 1979	<ul style="list-style-type: none"> <li>\$18 in fall/spring semesters:</li> <li>\$5 in summer session full/part time students</li> </ul>
Increase Union Fee <i>TSU/ASI Board Action (no referendum)</i>	Fall 1984	\$10: full and part time \$0: summer session	Fall 1985	<ul style="list-style-type: none"> <li>\$28 in fall/spring semesters:</li> <li>\$5 in summer session full/part time students</li> </ul>
Increase Union Fee <i>Referendum: Union Expansion</i>	Spring 1987	\$21: full and part time \$0: summer session	Fall 1987	<ul style="list-style-type: none"> <li>\$49 in fall/spring semesters:</li> <li>\$5 in summer session full/part time students</li> </ul>
Increase Union Fee <i>TSU/ASI Board Action (no referendum)</i>	Fall 1994	\$35: full and part time \$0: summer session	Fall 1995	<ul style="list-style-type: none"> <li>\$84 in fall/spring semesters:</li> <li>\$10 in summer session full/part time students</li> </ul>
Increase Union Fee <i>Referendum: Recreation Facility (\$50 increase/session upon opening of SRC)</i>	Spring 2000	\$20: all sessions 2001 \$30: all sessions 2008	Summer 2001 Spring 2008	<ul style="list-style-type: none"> <li>\$104 in fall/spring semesters:</li> <li>\$30 in summer session full/part time students summer 2001</li> <li>\$134 in fall/spring semesters:</li> <li>\$60 in summer session full/part time students spring 2008</li> </ul>

## Campus Union Fee: Purpose

- Fund all operations of the Titan Student Centers
- Operation of the 140,000 sq. ft. Titan Student Union
  - Current renovation will add 20,000 sq. ft. to the union without increase to the Campus Union Fee
- Operation of the 95,000 sq. ft. Student Recreation Center
- Operation of the Irvine Campus Fitness Center and Lounge
- Repayment of bond obligations associated with construction of the student union and recreation center facilities
- Funding reserves for the future construction, repair, and maintenance needs of these facilities

# Repayment of Bond Obligations

- Two bond obligations
  - 1992 TSU expansion: will be retired in 2021
  - 2008 SRC completed: will be retired in 2038
- Favorable refinancing announced in August 2015
- Current obligations: \$2,440,000 annually
  - Current year: \$2,350,000 - reflecting May 2016 savings
  - After 2021: \$1,705,000 annually remaining for SRC only



## Debt Service Coverage Ratio

- ASI has the requirement to exceed a 1.10 DSCR
- DSCR is estimated for 2015/2016 at 1.34 depending on fund contributions
- DSCR is expected to remain above a 1.25 ratio through fiscal year 2019

# Funding Reserves

## Executive Order 994: CSU Financing and Debt Management Policy

The following funds are held in trust by CSUF:

- Revenue Fund
- Interest and Redemption Fund
- Repair and Replacement Fund
- Construction Fund
- Catastrophic Fund

## Revenue Fund

- A University holding account which is used to disburse student fees to other reserve accounts and to the Titan Student Centers to support its annual operating budget
- The safe level of reserves for this fund is one semester of Campus Union Fee revenue

## Interest and Redemption Fund

- Used for the repayment of debt obligations of the Titan Student Centers
- When bond repayments are due, funds are transferred from the Revenue Fund to the Interest and Redemption Fund
- After the annual bond payments are made, the fund will not carry any balance

## Repair and Replacement Fund

- Provide funding for repairs to the buildings and replacement of equipment associated with the buildings
- Typically, annual transfers of \$400,000 from the Revenue Fund are made into this account in order to insure sufficient resources for future major repair and replacement requirements

## Construction Fund

- Established so that minor construction projects can take place without the need for additional issuance of bond financing
- Can also be used to contribute towards large scale projects, reducing the overall bond financing requirements of such efforts

## Catastrophic Fund

- Used to provide funding in the event of unanticipated events having a negative impact on the operation of the Titan Student Centers
- Can be the result of a natural calamity
- Can be the result of damage to campus structures that results in temporary reduction in enrollment (ex: Northridge earthquake)
- Target balance of \$3,000,000 adopted as part of the financial reserve plan established in 2008
  - Annual transfers of \$350,000 will continue until target amount is restored

# Campus Union Fee: Revenues and Expenditures

## 2014-15 Fee Projection Summary

Campus Union Fee	Summer 2014	Fall 2014	Spring 2015
Projected Students	6,375	38,128	36,947
Minus Waivers		750	833
	6,375	37,378	36,114
Conservative Estimate # Students	100%	100%	100%
Budgeted # of Paying Students	6,375	37,378	36,114
Campus Union Fee	\$60	\$134	\$134
Budgeted Fees Available	\$382,500	\$5,008,652	\$4,839,276

Campus Union Fee: \$10,230,428 (Projection)

Campus Union Fee: \$10,223,641 (Actual)



# Campus Union Fee: Revenues and Expenditures

## 2015-16 Fee Projection Summary

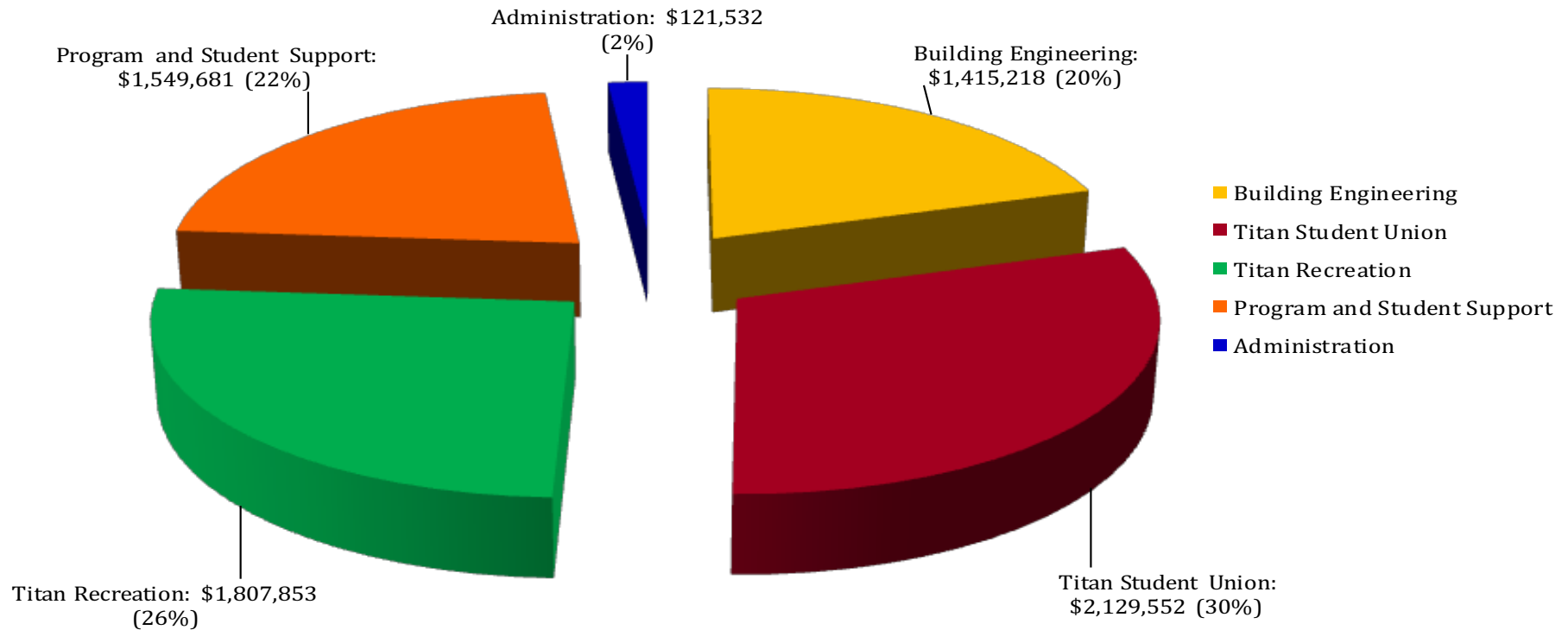
Campus Union Fee	Summer 2015	Fall 2015	Spring 2016
Projected Students	6,375	38,948	36,960
Minus Waivers		750	833
	6,375	38,198	36,127
Conservative Estimate # Students	100%	100%	100%
Budgeted # of Paying Students	6,375	38,198	36,127
Campus Union Fee	\$60	\$134	\$134
Budgeted Fees Available	\$382,500	\$5,118,532	\$4,841,018

Campus Union Fee: \$10,230,428 (Projection)

Campus Union Fee: \$10,342,050 (Actual)

# Campus Union Fee:

## Titan Student Centers Adopted Fiscal Year 2015-2016 SBC Fee Allocation



# Campus Union Fee: Services Provided

## Titan Student Centers Components:

- Titan Student Union
- Titan Recreation
- Program & Student Support
- Building Engineering
- Administration

## Titan Student Union

The Titan Student Union offers the following campus services:

- Public areas for studying or lounging, charging stations
- ATMs, convenience store, discount ticket sales to area attractions, laptop check-out, computer lounge,
- Late Night Study and All Night Study
- Art Gallery and permanent art collection
- Meeting Space and Event Services: hosting 4,000 campus meetings and 400 major events annually
- Food Court and Pub
- Titan Bowl & Billiards game room
- Office space for ASI, Student Affairs, and student organizations

## Titan Recreation

Titan Recreation programs are largely hosted in the Student Recreation Center facility, offering the following services:

- Selectorized and free weight strength equipment
- Cardio equipment
- Rock wall
- Swimming pool
- Basketball, volleyball, badminton, and racquetball courts
- Indoor running track
- Locker and shower facilities
- Group exercise rooms and programs
- Intramural sports program
- Personal training programs
- Summer community youth programs

# Program and Student Support

Various programmatic and student governance activities, as well as shared organizational services:

- Student activities programming support
- Titan Student Centers Governing Board and student leadership awards
- Marketing, communication and design activities
- Accounting services
- Human resources
- Information technology

# Building Engineering

Provides maintenance and support services for three campus buildings funded and operated by the ASI:

- Titan Student Union
- Student Recreation Center
- Children's Center

Services for facilities maintenance include:

- Heating, ventilation, and cooling systems (HVAC)
- Mechanical, electrical, and plumbing systems
- Landscaping and grounds keeping

# Administration

- Insurance and risk management
- Emergency preparedness
- Utilities (water, electrical, natural gas, waste disposal)
- Management and administrative support
- Post retirement health care contributions
- Professional service contracts (audit, legal)



# Campus Union Fee: Questions?